

**3 November 2011**

**Creat Resources Holdings Limited**  
(the "Company")

**Additional Information to the Final Results for the year ended 30 June 2011**

Further to the Final Results for the year ended 30 June 2011 announcement released on 31 October 2011 under the RNS number 2005R, the Company announces the following additional information.

During August 2011, the Company announced that Phillip Simpson, Non-Executive Director of the Company, sold 3,700,000 ordinary shares in the Company, held indirectly through Kingdom Securities Pty Ltd. The Final Results announcement reported the total number of ordinary shares disposed of by Phillip Simpson during August as 3,450,000 shares which was incorrect.

In April 2010, Time Wise Limited subscribed for 222,222,222 convertible loan notes of 4.5 pence per note ("Time Wise Notes") in the Company. In addition, Creat Group Company Limited, Mr Xiaojian Ren and Marvel Link Group Limited (the "Guarantors") agreed to grant a put option in respect of the Time Wise Notes under which the Guarantors would acquire the Time Wise Notes at 6 pence per note. Time Wise Limited has now exercised the put option relating to the Time Wise Notes. The Guarantors are currently processing the necessary paperwork and are yet to acquire the Time Wise Notes. The statement in the Final Results announcement reporting that Creat Group Company Limited had already acquired the Time Wise Notes was incorrect.

On 23 September 2011, the Company received A\$1,000,000 from its major shareholder, Creat Group Company Limited, as an unsecured loan facility to assist with the working capital requirements of the Company. The loan carries an interest rate of 12% and is repayable within 12 months of drawdown or as otherwise agreed by Creat Group and the Company. In accordance with the AIM Rules, the loan is a Rule 13 related party transaction, and the independent directors, having consulted with the Company's nominated adviser, consider that the terms of the loan are fair and reasonable insofar as the Company's shareholders are concerned.

For further information please visit [www.creatresources.com](http://www.creatresources.com) or contact:

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